

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 79/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	23.09.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 129.665.940
Total number of shares:	129.665.940 shares, of which 118.415.964 are Class 'A' common shares and 11,249,976 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Completion of the Share Capital Increase Operation

Meta Estate Trust S.A. (hereinafter referred to as the "Company") informs its shareholders and the market regarding the completion of the share capital increase operation of the Company, carried out in accordance with the provisions of the *Board of Directors' Decision of 18.07.2025*, adopted based on the delegated powers pursuant to the *OGMS Resolution no. 8/28.04.2025* and the *EGMS Resolution no. 4/11.12.2024*, as well as the EU Growth Prospectus approved by ASF Decision no. 859/04.09.2025.

By the Resolution of the Company's Board of Directors dated 23.09.2025, confirming the results of the share capital increase operation, the following results were validated:

- ✦ **In the first stage:** subscriptions were made and validated for a total of 813 newly issued shares, at the offer price of 1 RON/share, for which amounts totaling 813 RON were paid;
- ✦ **In the second stage:** a number of 520,727 new registered, dematerialized shares, each with a nominal value of 1 RON, were allocated to holders of preferential shares, based on their right to dividend distribution approved by GSM Resolution no. 8/28.04.2025;
- ✦ The **478,460 unsubscribed shares** were canceled.

Thus, following the operation, the share capital increase was recorded with a total of 521,540 ordinary, registered, dematerialized shares, each with a nominal value of 1 RON, amounting to a total of 521,540 RON.

The same Resolution set **29.09.2025** as the record date for identifying the holders of allocation rights.

The Issuer is currently completing the formalities with the competent authorities for the registration of the new share capital value.

Bogdan Gramanschi
Chief Financial Officer

